

# EPH Financing CZ

## **EPH Financing CZ, a.s. mandated consortium of banks to place new mid-term bonds**

EPH Financing CZ, a.s. (the „**Company**“) mandated J&T BANKA a.s., Česká spořitelna, a.s., Komerční banka a.s., UniCredit Bank Czech Republic and Slovakia, a.s. (**Joint Lead Managers**) to place new 5 year senior bond issue secured by the financial guarantee of Energetický a průmyslový holding, a.s in the volume of 5,000,000,000 CZK with a potential increase up to 7,500,000,000 CZK.

Subject to all regulatory approvals, the Company plans a public offering in the Czech Republic and possibly also in the Slovak Republic and intends to submit an application for trading of the bonds at Prague Stock Exchange. The bond issue is coordinated by J&T BANKA a.s.

Additional information will be published in line with regulatory requirements at <https://www.ephholding.cz/eph-financing-cz/>.