

Energetický a průmyslový holding, a.s.

**Unaudited Condensed Consolidated Interim Financial Information
as of and for the six-month period ended 30 June 2022**

Content

Condensed consolidated interim statement of comprehensive income.....	1
Condensed consolidated interim statement of financial position.....	2

UNAUDITED

Condensed consolidated interim statement of comprehensive income

For the six-month period ended 30 June 2022

In millions of EUR ("MEUR")

	2022 (six months)	2021 (six months)
Revenues	15,095	5,673
Purchases and consumables	(12,188)	(3,849)
Subtotal	2,907	1,824
Personnel expenses	(304)	(304)
Depreciation and amortization	(372)	(360)
Repairs and maintenance	(48)	(48)
Emission rights, net	(691)	(261)
Taxes and charges	(50)	(63)
Other operating income	102	71
Other operating expenses	(266)	(187)
Own work, capitalized	17	14
Profit (loss) from operations	1,295	686
Underlying EBITDA	1,667	1,046
Finance income	16	51
Finance expense	(136)	(91)
Gain (loss) from financial instruments	85	44
Net finance income (expense)	(35)	4
Share of profit (loss) of equity accounted investees, net of tax	284	(77)
Gain (loss) from disposal of subsidiaries	-	19
Profit before income tax	1,544	632
Income tax expenses	(292)	(95)
Profit for the period	1,252	537
Items that are not reclassified subsequently to profit or loss		
Fair value reserve included in other comprehensive income, net of tax	29	13
Foreign currency translation differences from presentation currency	-	165
Items that are or may be reclassified subsequently to profit or loss		
Foreign currency translation differences for foreign operations	4	(172)
Effective portion of changes in fair value of cash-flow hedges, net of tax	(449)	273
Other comprehensive income for the period, net of tax	(416)	279
Total comprehensive income for the period	836	816
Profit attributable to:		
Owners of the Company	1,034	319
Non-controlling interest	218	218
Profit for the period	1,252	537
Total comprehensive income attributable to:		
Owners of the Company	770	648
Non-controlling interest	66	168
Total comprehensive income for the period	836	816
Total basic and diluted earnings per share in EUR	0.26	0.08

Condensed consolidated interim statement of financial position

As at 30 June 2022

30 June 2022

31 December 2021

In millions of EUR ("MEUR")

Assets

Property, plant and equipment	11,846	11,931
Intangible assets	244	349
Goodwill	172	171
Investment property	21	22
Equity accounted investees	1,010	951
Financial instruments and other financial assets	3,796	395
Trade receivables and other assets	216	117
Deferred tax assets	257	159
Total non-current assets	17,562	14,095

Inventories	1,044	661
Extracted minerals and mineral products	152	161
Trade receivables and other assets	3,779	3,858
Contract assets	115	37
Financial instruments and other financial assets	5,060	3,768
Prepayments and other deferrals	94	62
Current income tax receivable	30	27
Restricted cash	23	23
Cash and cash equivalents	2,449	2,497
Total current assets	12,746	11,094
Total assets	30,308	25,189

Equity

Share capital	161	170
Share premium	-	64
Reserves	349	600
Retained earnings	1,227	874
Total equity attributable to equity holders	1,737	1,708
Non-controlling interest	3,168	3,195
Total equity	4,905	4,903

Liabilities

Loans and borrowings	6,559	6,087
Financial instruments and financial liabilities	4,639	672
Provisions	1,556	1,542
Deferred income	91	98
Contract liabilities	106	77
Deferred tax liabilities	1,737	1,752
Trade payables and other liabilities	87	89
Total non-current liabilities	14,775	10,317

Trade payables and other liabilities	2,369	2,240
Contract liabilities	94	79
Loans and borrowings	887	979
Financial instruments and financial liabilities	6,157	5,089
Provisions	898	1,482
Deferred income	34	28
Current income tax liability	189	72
Total current liabilities	10,628	9,969
Total liabilities	25,403	20,286
Total equity and liabilities	30,308	25,189